Business Administration

Course Number: BUAD 234

Course Title: RETIREMENT INCOME PLANNING

Credits: 3

Calendar Description: Learners examine the issues related to retirement planning.

Topics include options in financing retirement, retirement needs analysis, products, issues and practices in the area of retirement. Professional and ethical responsibilities of financial planners are

explored.

Semester and Year: WINTER 2024

Prerequisite(s): BUAD 251, MATH 114

Corequisite(s): No

Prerequisite to: No

Final Exam: Yes

Hours per week: 3

Graduation Requirement: Elective – Financial Services option

Substitutable Courses: Students with credit for BUAD 252 or BUAD 254 cannot take

BUAD 234 for further credit.

Professors

Name	Phone number	Office	Email	
Steve Watson	(250) 718er /Type /I	Pagina44 94.919 25.3	20.002 Tw T Qo6(43d022(2	234)Tj 0 Tc 02Tv

Course Schedule

Date	Торіс	Textbook
	DT 04 00 040 44	
	n BT 01.28 648.14	

SKILLS ACROSS THE BUSINESS CURRICULUM

The Okanagan School of Business promotes core skills across the curriculum. These skills include reading, written and oral communications, computers, small business, and academic standards of ethics, honesty and integrity.

STUDENT CONDUCT AND ACADEMIC HONESTY

What is the Disruption of Instructional Activities?

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